

Government of India Ministry of MSME

Brief Industrial Profile of West District



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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Brief Industrial Profile of West District

1. General Characteristics of the District

The history of Sikkim prior to mid-seventeenth century has not been well documented. But west district carries significant importance in the history of Sikkim as Yuksom, a village in the district was the first capital of Sikkim and it remained so for almost 50 years since 1642 and Dubdi monastery is considered as one of the oldest monastery is also located near Yuksom. The foundation of the Namgyal dynasty which ruled Sikkim till its merger with India in 1975 was laid in Yuksom in the year 1642 when Phuntsog Namgyal was consecrecated as the first king in this place. His son Tensung Namgyal succeeded him in 1670 and he shifted the capital to Rabdantse near the present district headquarter Gyalshing. The district was under the occupation of the Nepalese for some periods in the eighteenth and nineteenth centuries. West district is the second largest in area and has a population density of 117 inhabitants per square kilometer. Its decadal (2001-2011) population growth rate was 10.58% and has a sex ratio of 941 females for 1000 males and a literacy rate of 78.69%.

1.1 Location & Geographical Area

West district is located at latitude 27 °17' N and longitude 88° 15' E and occupies an area of 1166 sq. km. it is located in South-west corner of the state. It shares its boundary with North District of Sikkim in the North, Darjeeling district of West Bengal in the South, Nepal in the west and south district of Sikkim in the East. Geyzing (Gyalshing) is the headquarter of the west district. The district has been further divided into two sub-divisions namely- Geyzing and Soreng.

1.2 Topography

The topography of the district is hilly mountainous terrain with many streams, ravines and ridges. The district has many peaks, snow clad mountains, glaciers, natural lakes and picturesque waterfalls.

1.3 Availability of Minerals

Reserves of minerals like Quartzite, Dolomite Graphite and Sillimanite has been reported in the district but these minerals has not been explored yet.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones		
		2010-2011		
MAJOR MINERAL				
1.	Quartzite,Dolomite,Graphite,Sillimanite	NIL		
MINOR				
1.	NIL	NIL		

SOURCE:- DEPT. OF MINES, MINERALS & GEOLOGY.,

1.4 FOREST

The total geographical area of the district is 1166 sq.km and about 66.21 percent i. e. 772 sq. km is covered by different types of forest. The vegetation is generally mixed and flowering species like Magnolia and Rhododendrons are also found in this forest and the vegetation usually thins out both in size and density in higher altitude areas and mainly comprises of scrubs and shrubs.

1.5 Administrative set up

The district is divided into two sub-divisions namely Geyzing (Gyalshing) and Soreng. These two Sub-divisions are further supported by anetwork of seven Block Administrative Centres and fifty three Gram Panchayat Units..

2. <u>District at a glance</u>

S.No	Particular	Year	Unit	Statistics
1	Geographical feature	es		
(A)	Geographical Data			
	i) Latitude			27 ° 17'
	ii) Longitude			88 °15'
	iii) Geographical Area		Sq.km	1166
(B)	Administrative Units			
	i) Sub divisions		No	2
	ii) Tehsils(BACs)		No	7
	iii) Sub-Tehsil		No	
	iv) Patwar Circle		No	
	v) Panchayat Simitis		No	
	vi)Nagar nigam		No	
	vii) Nagar Palika		No	1
	viii) Gram Panchayats		No	53
	xi) Revenue villages		No	125
	x) Assembly Area**		No	8
2.	Population			1
(A)	Sex-wise			
	i) Male	2011	No	70225
	ii) Female	2011	No	66074
(B)	Rural Population	2011	No	131060
3.	Agriculture			
A.	Land utilization			
	i) Total Area	2010-11	Hectare	25150
	ii) Forest cover	2010-11	Sq.km	772
	iii) Non Agriculture Land	2010-11	Hectare"	3413.12
	v) cultivable Barren	2010-11	ii.	4965.38
	land			
4.	Forest			
	(i) Forest	2010-11	Sq.km	772
5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	Nos.	46253

	ii) Buffaloes	2007	Nos.	977
B.	Other livestock			
	i) Goats	2007	Nos.	45232
	ii) Pigs	2007	Nos.	13286
	iii) Dogs & Bitches	2007	Nos.	6087
	iv) Railways			
	i) Length of rail line	2010-11	Kms	
	V) Roads			
	(a) National Highway	2010-11	Kms	1
	(b) State Highway	2010-	Kms	39.61
		11		
	(c) Main District Highway	2010-	Kms	251.25
		11		
	(d) Other district & Rural	2010-11	Kms	359.85
	Roads			
	(e) Rural road/	2010-11	Kms	33
	Agriculture Marketing			
	Board Roads			
	(f) Kachacha Road	2010-11	Kms	271.80
	(VI) Communication			
	(a) Telephone	2010-11		1951
	connection			
	(b) Post offices	2010-11	Nos.	48
	(c) Telephone center	2010-11	Nos.	12
	(d)Density of Telephone	2010-11	Nos./1000	U-135.32,R-
			person	11.66
	(e) Density of Telephone	2010-11	No. per KM.	1.67
	(f) PCO Rural	2010-11	No.	4
	(g) PCO STD	2010-11	No.	30
	(h) Mobile*	2010-11	No.	
	(VII) Public Health			

(a) Allopathic Hospital	2010-11	No.	1
(b)Beds in Allopathic		No.	100
hospitals			
(c) Ayurvedic Hospital		No.	-
(d)Beds in Ayurvedic		No.	-
hospitals			
(e)Unani hospitals		No.	-
(f) Community health		No.	-
centers			
(g)Primary health		No.	7
centers			
(h)Dispensaries		No.	-
(i) Sub Health		No.	41
Centers		No.	-
(j) Private hospitals			
0.000			
(VIII) Banking			
commercial			
(a) Commercial Bank		No.	9
(b) rural Bank		No.	
Products			
(c) Co-Operative		No.	2
bank products			
(d) PLDB Branches		No.	
(IX) Education		No.	
(a) Primary school		No.	120
(b) Middle schools		No.	65(16SSA)
(c) Secondary & senior		No.	42
secondary schools			
(d) Colleges		No.	2
(e) Technical University		No.	1

SOURCE DEPTS. OF HRDD,HC&HW R&B ALF&VS FE&W RM&DD, GOVT.OF SIKKIM ,DIR. OF POSTS LEAD BANK OFFICE, DIR. OF CENSUS

 $^{^{\}star}$ Total Mobile connection in Sikkim is 103484,but separate district-wise figure has not been provided by O/o GM ,Telecom, BSNL

 $^{^{\}star}$ * 1B(x) - Out of 32 Assemblies constituencies in Sikkim I(one) assembly constituency (SANGHA Seat) is non-territorial and spread over all the four districts of Sikkim.

2.1 Existing Status of Industrial Areas in theWest District

S. No.	Name of Ind. Area	Land acquired (In (Acres)	Land developed (In Acres)	Prevailing Rate Per Sqm (In Rs.)	No of Plots	No of allotted Plots	No of Vacant Plots	No. of Units in Production
1	Industrial Estate Rothak	1.43	-	-	1	1(1.43 Acres)	-	-
	Total	1.43			1	1.43		

Source:- Directorate of Industries, Gangtok

3. INDUSTRIAL SCENERIO OF WEST DISTRICT

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	106
2.	TOTAL INDUSTRIAL UNIT	NO.	89**
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	4
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	*
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	81
6.	NO. OF INDUSTRIAL AREA	NO.	1
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	*
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	0

^{*} The details are not made available by DIC,(S/W), ** Total Functional Industrial Units.

3.2 YEAR WISE TREND OF UNITS REGISTERED

O.Z IZA	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
	ILAK		LIVII LOTIVILIVI	
		REGISTERED		(lakh Rs.)
		UNITS		
Up to	1984-85	-	-	-
	1985-86	2	7	0.26
	1986-87	3	18	0.10
	1987-88	4	25	135
	1988-89	-	-	-
	1989-90	1	2	0.80
	1990-91	3	8	1.10
	1991-92	3	91	34.98
	1992-93	1	1	0.85
	1993-94	3	32	0.47
	1994-95	0	-	-
	1995-96	1	1	0.40
	1996-97	3	7	1.41
	1997-98	2	6	1.10
	1998-99	1	6	150.00

1999-2000	2	2	0.31
2000-01	1	3	0.07
2001-2002	0	-	-
2002-03	2	7	4.26
2003-04	1	2	1.00
2004-05	4	34	7.24
2005-06	2	18	4.63
2006-07	6	42	251.47
2007-08	3	11	131.34
2008-09	24	160	2384.50
2009-10	5	55	632.53
2010-11	15	100	1274.68
Total	92	638	4884.15

Source: Directorate of Industries, Gangtok / DIC Jorethang

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC CODE NO.	TYPE OF	NUMBER	INVESTMENT	EMPLOYMENT
NO.	INDUSTRY	OF UNITS	(Lakh Rs.)	
20	Agro based	11	18.99	51
22	Soda water	-	-	-
23	Cotton textile	-	-	-
24.	Woolen, silk & artificial Thread	-	-	-
	based clothes.			
25.	Jute & jute based	-	-	-
26.	Ready-made garments &	-	-	-
	embroidery			
27.	Wood/wooden based furniture	1	0.15	19
28.	Paper & Paper products	-	-	-
29.	Leather based	-	-	-
31.	Chemical/Chemical based	1	1.00	1
30.	Rubber, Plastic & petro based	-	-	-
32.	Mineral based	-	-	-
33.	Metal based (Steel Fab.)	2	7	10.86
35.	Engineering units	-	-	-
36.	Electrical machinery and transport equipment	-	-	-

97.	Repairing & servicing	3	0.62	14
01.	Others	71	4491.03	508
	Kachori Making	-	-	-

Source: Directorate of Ind. Gangtok.

3.4 Large Scale Industries / Public Sector undertakings

NIL

3.5 Major Exportable Item

NIL

3.6 Growth Trend

1. Hotels, Resorts and Restaurants, Tourism related activities in the district are main indicators of growth.

3.7 Vendorisation / Ancillarisation of the Industry

- 1. In the state of Sikkim, hydel projects are undergoing and most of the requirements under the projects are being processed from its headquarter.
- 2. Almost all the Central agencies/ Offices are meeting their requirements either from outside the state or as finalize by their controlling offices located outside the state.
- 3. As there are few manufacturing MSMEs in the state of Sikkim, no specific vendorisation /ancillarisation of the industries in the state can be stated.

3.8. Medium Scale Enterprises

3.8.1 List of the units in West district & Near By Area

- 1. Tashigang Resort
- 2.M/s Chaminda International
- 3. M/s Hotel Aryan Residency
- 4.M/s Norbugang Resort

3.8.2 Major Exportable Item

NIL

3.9. Service Enterprises

3.9.1 Hotels and Hospitality Industries

Service sector enterprises possesses better potential in the district as many places of tourist interest like Pelling, Pemayangtse and Tashiding Monastaries ,Zongri,Yuksum,etc. are located in this district.Places like Yuksum and Rabdentse carries historical importance as they are the first and second capital of Sikkim. In recent years number of enterprises under the services has been increasing and most of the registered units under this sector are functioning.

3.9.2 Potentials areas for service industry

- 1. Hotels and Resorts
- 2 Travel Agencies & Tour operators
- 3 Transports
- 4. Mountaineering & High altitude Trekking

3.10 Potential for new MSMEs

- 1 Hotel and Resorts
- 2 Travel Agencies & Tour operators
- 3 Transports
- 4 Agro-based
- 5. Mountaineering & High altitude Trekking
- 6. Traditional Handicrafts

4. Existing Clusters of Micro & Small Enterprise

No reported clusters of Micro & Small Enterprises in the district.

4.1 DETAIL OF MAJOR CLUSTERS

NIL

5. General issues raised by industry association during the course of meeting

No any specific issues has been raised / communicated by the industry association.

6 Prospects of training programmes during 2012-13

S.No.	Name of the programme	Subject	No of proposed programme to be conducted
1	ESDP	MS Office & use of Internet	1
2	MDP	-	-
3	BSDP	-	-
4	EDP	-	-
5	IMC	-	1

7. Action plan for MSME Schemes during 2012-13

S.	Name of the Scheme	Proposed activity on the scheme
No.		
1	MSE-CDP	Discussions with the industry association are being made for possible identification of proposals.
2	ISO - 9000 / 14000/	Information on the reimbursement scheme is circulated to
-	HACCP	the industry association, Directorate of Industries & DICs
	reimbursement	for awareness and availing the benefits of the scheme.
3	MSE-MDA	Proposals from association, Directorate of Industries and
		DICs are being sought.
4	CLCSS	Awareness among the existing functional MSMEs, DICs is
		undertaken.
5	Capacity Building &	One no. of proposal will be forwarded on presentation by
	strengthening of data	industry association.
	base	
6	International	Members of the industry association are made aware for
	cooperation	active participation under the scheme.
7	TREAD for women	Proposals will be persuaded under the scheme.
8	VDP	One no. of State level VDP is proposed to be organize in
		consultation with industry association.
9	National awards	The scheme will be given wide publicity.
10	NMCP schemes	
	I. Lean	Awareness among MSMES will be made.
	Manufacturing	
	II Design Clinic	Not applicable as there is no cluster.
	III Market assistance	Information on the scheme is circulated to the industry
	& Tech. up gradation	association, Directorate of Industries & DICs for
		awareness and availing the benefits of the scheme.
	IV QMS/QTT	MSMEs will be made aware about the scheme.
	V Tech. & quality up	Awareness and feasibility is proposed to be assessed.
	gradation support	
	VI ICT	Awareness and feasibility is proposed to be assessed
	VII Bar Code	Awareness among MSMEs is being made.
	VIII IPR	MSMEs will be made aware about the scheme.
	IX Incubator scheme	Industry association/technical institutions are being made
		aware to take benefit of the scheme.

8. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No	Type of assistance	Name and address of agencies
1.	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	DIC(S/W),Shopping Plaza ,Jorethang South Sikkim
2.	Identification of Project Profiles, techno- economic and managerial consultancy services, market survey and economic survey reports.	1.Directorate of Industries Kazi Road Gangtok,. DIC(S/W),Shopping Plaza Jorethang, 2.MSME-DI /IIE,
		P.O.Tadong, Gangtok 3. SICON Church Road, Gangtok.
3.	Land and Industrial shed	Directorate of Industries Kazi Road ,Gangtok.
4.	Financial Assistance	Nationalized Banks & other Financial Institutions.
5.	For raw materials under Govt. Supply	1. SIMFED, Jorethang Bazar P.O.Nayabazar(Jorethang) South Sikkim-737121. 2. STCS- Deorali, Gangtok, East Sikkim-737102.
6.	Plant and machinery under hire / purchase basis.	NSIC, Industrial Estate, By Lane no.02,Bamunimaidan, Guwahati-21. Assam.
7.	Power/ Electricity	Energy & Power Department,Govt. of Sikkim, Power Secretariat, Kazi Road Gangtok.
8.	Technical Know -how.	SICON Church Road Gangtok.

9.	Quality & Standard	BIS , Branch Office, R.G.Barua Road, 5 th By Lane , Guwahati- 781003,Assam.
10.	Marketing /Export Assistance	1.MSME-DI Tadong 2.NSIC, Industrial Estate, By Lane no.02, Bamunimaidan, Guwahati- 21. Assam 3.Export Promotion Council G.S Road, Opp -Old Post office, Jain Complex, 3 rd floor, Guwahati-781005. Assam.
11.	Other Promotional Agencies	DIC/ SKIB/KVIC/DHH/SICON/ Coir Board/Directorate of Handicrafts and Handlooms.